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**中 软 国 际**

**CHINASOFT INTERNATIONAL LIMITED**

**中 軟 國 際 有 限 公 司 \***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8216)**

**CONTINUING CONNECTED TRANSACTIONS  
PROVISION OF SERVICES**

**DELAY IN DESPATCH OF CIRCULAR**

The Directors wish to inform the Shareholders that the date of despatch of the circular (the “**Circular**”) to the Shareholders in connection with the continuing connected transactions referred to in the announcement (the “**Announcement**”) of the Company dated 7 August 2006 is expected to be extended to a date on or before 18 September 2006.

Reference is made to the Announcement issued by the Company in relation to the captioned matter. Unless the context requires otherwise, the capitalised terms used herein shall have the same meaning as defined in the Announcement.

As stated in the Announcement, the Company is required to despatch to the Shareholders a circular containing, among other things, (1) further information on the Master Services Agreement; (2) the recommendation of the Independent Board Committee to the Independent Shareholders; (3) the advice from an independent financial adviser to the Independent Board Committee and the Independent Shareholders; and (4) a notice of the EGM will be despatched to the Shareholders as soon as practicable.

Pursuant to Rule 20.49 of the GEM Listing Rules, the Company is required to send the Circular to the Shareholders within 21 days after publication of the Announcement, that is, on or before 28 August 2006.

Because of certain unexpected business engagements and the preparation and issuance of the announcement of the Company’s interim results dated 2 August 2006, the Directors require additional time to confirm the particulars of the appointment of the independent financial adviser. The Directors expect to finalize the appointment of the independent financial adviser by the end of this week. On this basis, an application has been made to the Stock Exchange by the Company for a waiver from the strict compliance with Rule 20.49 of the GEM Listing Rules by extending the despatch date of the Circular to the Shareholders to a date on or before 18 September 2006.

By order of the Board of  
**Chinasoft International Limited**  
**Dr. CHEN Yuhong**  
*Managing Director*

Hong Kong, 25 August 2006

As at the date of this announcement, the Directors are as follows:–

*Executive Directors:–*

Dr. CHEN Yuhong (*Managing Director*)

Dr. TANG Zhenming

Mr. WANG Hui

*Non-executive Directors:–*

Madam TANG Min (*Chairman*)

Dr. CUI Hui

Mr. CHEN Yung Cheng Timothy

Mr. Duncan CHIU

Mr. LIU Zheng

*Independent non-executive Directors:–*

Mr. HE Ning

Mr. ZENG Zhijie

Dr. LEUNG Wing Yin

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:-(1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least seven days from its date of publication.*

*\* For identification purposes only*