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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 354)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant reduction in its profit for the period ended 30 June 2009.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by Chinasoft International Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant reduction in its profit for the period ended 30 June 2009. Based on an analysis of the current information available, the reduction was mainly attributable to loss arising from changes in fair value of redeemable convertible preferred shares as at 30 June 2009 and increase in provision for doubtful debt as a result of the downturn of the global economy. The Board wishes to point out that the loss arising from changes in fair value of redeemable convertible preferred shares as at 30 June 2009 and increase in provision for doubtful debt are non-cash item and are not expected to have a material adverse effect on the Group’s cash flows. Thus, the operation of the Company remains stable.

The Company is still in the process of preparing the Group's unaudited results for the period ended 30 June 2009. The information contained in this announcement is only based on the Company's preliminary review of the management accounts of the Group. Detailed financial information of the Group will be disclosed in the Company's 2009 interim report, which is expected to be published during August 2009.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

By order of the Board
Chinasoft International Limited
Dr. CHEN Yuhong
Managing Director

Hong Kong, 17 July 2009

As at the date of this announcement, the directors of the Company are as follows:

Executive Directors:

Dr. CHEN Yuhong (*Managing Director*)
Mr. WANG Hui
Dr. TANG Zhenming

Non-executive Directors:

Dr. CUI Hui (*Chairman*)
Mr. Duncan CHIU
Mr. FANG Jun
Mr. LIU Zheng
Dr. ZHANG Yaqin

Independent Non-executive Directors:

Mr. XU Zeshan
Mr. ZENG Zhijie
Dr. LEUNG Wing Yin

* *For identification purposes only*