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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 354)

ANNOUNCEMENT

APPOINTMENT OF NEW NON-EXECUTIVE DIRECTORS

Pursuant to the Subscription Agreement, the Board announces that Mr. Zhao and Mr. Lin have been appointed as non-executive Directors with effect from 29 July 2011.

INTRODUCTION

Reference is made to the announcement of the Company of 8 June 2011 (“**Announcement**”). Terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated herein.

Pursuant to the Subscription Agreement, the Board announces that, Mr. Zhao John Huan (“Mr. Zhao”) and Mr. Lin Sheng (“Mr. Lin”) was appointed as non-executive directors of the Company (“Directors”) with effect from 29 July 2011.

Mr. Zhao John Huan

Mr. Zhao John Huan (趙令歡), aged 48, is the founder and the chief executive officer of Hony Capital Fund 2008, L.P. (“Hony Capital”), one of the leading private equity investment companies in China. Mr. Zhao also serves as a senior vice president and an executive director of the board of Legend Holdings Limited, a substantial shareholder of Chinasoft International Limited (the “Company”) and the controlling shareholder of Lenovo Group Limited (stock code 992) (“Lenovo”), a company listed in the main board of The Stock Exchange of Hong Kong Limited (“Stock Exchange”). Under Mr. Zhao’s leadership, Hony Capital currently manages over USD 4.4 billion of assets and has invested in more than 40 companies domestically and abroad.

Prior to launching Hony Capital, Mr. Zhao was a managing partner at eGarden Ventures, Ltd., chairman and chief executive officer of Infolio Inc. and Vadem Inc., a vice president and general manager at US Robotics Inc. (a company listed in NASDAQ Stock Market) and a research and development director at Shure Brothers, Inc..

Mr. Zhao has also been a non-executive director of China Glass Holdings Limited (a company listed in Stock Exchange with stock code 3300) since May 2005, an executive director of China Pharmaceutical Group Limited (a company listed in Stock Exchange with stock code 1093) since December 2008, a non-executive director of Wumart Stores, Inc. (a company listed in Stock Exchange with stock code 1025 (formerly 8277)) from November 2009, an independent director of Gemdale Holdings Co., Ltd. (a company listed in Shanghai Stock Exchange) since April 2008, a director of Simcere Pharmaceutical Group (a company listed in New York Stock Exchange) since August 2006 and a director of Biosensors International Group Ltd. (a Company listed in Singapore Stock Exchange with stock code B20) since November 2010.

Mr. Zhao obtained a master degree in business administration from the Kellogg School of Management at Northwestern University in the United States of America (“USA”) in June 1996, dual master degrees in electrical engineering and physics from Northern Illinois University in USA in 1987, and a bachelor degree in physics from Nanjing University (南京大學) in July 1984.

Mr. Zhao is a beneficial controlling shareholder of Hony Capital Management Limited, a company which, through various wholly owned entities, holds approximately 18.96% of the total issued share capital in the Company.

Saved as disclosed above, Mr. Zhao is not connected with any directors, senior management, substantial shareholders or controlling shareholders of the Company and, as at the date of this announcement, does not have any interest in the securities of the Company which are required to be disclosed under Part XV of the Securities and Futures Ordinance.

Save as disclosed above, there is no other information relating to Mr. Zhao that needs to be disclosed pursuant to Rule 13.51(2) of the Rules Governing the Listing of Securities on the Stock Exchange and there is no other matter that needs to be brought to the attention of the shareholders of the Company.

Mr. Zhao has been appointed as a non-executive Director for a term of two years commencing from 29 July 2011. Mr. Zhao has not entered into any service contract with the Company and will not receive any emolument for his position as a non-executive Director. Mr. Zhao may, however, be paid a discretionary director’s salary in a sum to be determined by the remuneration committee of the Company with reference to his performance by the end of each financial year. Mr. Zhao is subject to retirement by rotation and re-election in accordance with the articles of association of the Company (“Articles of Association”).

Mr. Lin Sheng

Mr. Lin Sheng (林盛), aged 36, joined Hony Capital in April 2003. He is mainly responsible for the medicine, medical services and telecom, media and technology industry research and investment. Mr. Lin has extensive experience in operations, product marketing and management and has extensive expertise in information technology.

Prior to joining Hony Capital, Mr. Lin was a senior officer of Lenovo from April 2000 to April 2003, where he was responsible for the personal digital assistant product line. He was responsible for strategic planning, market positioning, product design and business line operations. Under Mr. Lin's leadership Lenovo becomes one of the most famous brands of digital products in China.

Mr. Lin obtained a master degree in economics in July 1999, and also a dual bachelor degree in engineering physics and business administration from Tsinghua University in July 1997.

Mr. Lin is not connected with any directors, senior management, substantial shareholders or controlling shareholders of the Company and, as at the date of this announcement, does not have any interest in the securities of the Company which are required to be disclosed under Part XV of the Securities and Futures Ordinance.

Save as disclosed above, there is no other information relating to Mr. Lin that needs to be disclosed pursuant to Rule 13.51(2) of the Rules Governing the Listing of Securities on the Stock Exchange and there is no other matter that needs to be brought to the attention of the shareholders of the Company.

Mr. Lin has been appointed as a non-executive Director for a term of two years commencing from 29 July 2011. Mr. Lin has not entered into any service contract with the Company and will not receive any emolument for his position as a non-executive Director. Mr. Lin may, however, be paid a discretionary director's salary in a sum to be determined by the remuneration committee of the Company with reference to his performance by the end of each financial year. Mr. Lin is subject to retirement by rotation and re-election in accordance with the Articles of Association.

The Board warmly welcomes the joining of Mr. Zhao and Mr. Lin as non-executive Directors.

By Order of the Board
Chinasoft International Limited
Dr. CHEN Yuhong
Chairman and Managing Director

29 July 2011, Hong Kong

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Dr. CHEN Yuhong (*Chairman and Managing Director*), Dr. TANG Zhenming, Mr. WANG Hui, Mr. JIANG Xiaohai

Non-executive Directors:

Dr. ZHANG Yaqin, Ms. SHEN Lip and Dr. SONG Jun, Mr. ZHAO John Huan, Mr. LIN Sheng

Independent Non-executive Directors:

Mr. XU Zeshan, Mr. ZENG Zhijie, Dr. LEUNG Wing Yin

* *For identification purposes only*