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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 354)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant reduction in its profit for the year ended 31 December 2008.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by Chinasoft International Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant reduction in its profit for the year ended 31 December 2008. Based on an analysis of the current information available, the reduction was mainly attributable to impairment loss made on goodwill and increase in provision for doubtful debt as a result of the downturn of the global economy. The Board wishes to point out that the impairment loss in goodwill and increase in provision for doubtful debt are non-cash item and are not expected to have a material adverse effect on the Group’s cash flows. Thus, the operation of the Company remains stable.

The Company is still in the process of preparing the Group's audited results for the year ended 31 December 2008. The information contained in this announcement is only based on the Company's preliminary review of the management accounts of the Group, which have not been audited or confirmed by the Company's auditors. Detailed financial information of the Group will be disclosed in the Company's 2008 annual report, which is expected to be published before the end of April 2009.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

By order of the Board
Chinasoft International Limited
Dr. CHEN Yuhong
Managing Director

Hong Kong, 9 April 2009

As at the date of this announcement, the directors of the Company are as follows:

Executive Directors:

Dr. CHEN Yuhong (*Managing Director*)

Dr. TANG Zhenming

Mr. WANG Hui

Non-executive Directors:

Mr. SU Zhenming (*Chairman*)

Dr. CUI Hui

Mr. Duncan CHIU

Mr. LIU Zheng

Dr. ZHANG Yaqin

Independent Non-executive Directors:

Mr. XU Zeshan

Mr. ZENG Zhijie

Dr. LEUNG Wing Yin

* *For identification purposes only*